| Resident Name: | / Date of birth:/// | |
|---|---------------------------------|--|
| Current Address: | | |
| Social Security #: | Medicaid #: | |
| Referral Agency: Phone #: | | |
| Preferred Language: | _Interpretor needed for intake? | |
| Emergency Contact:Phone#: | | |
| Does the prospective resident have any therapy animals? Yes No - If yes, does the prospective resident have documentation for the animal? Yes No | | |
| Eligibility Determination: Service eligibility includes any person who is age 55 and older, who is enrolled in Medicaid, and requires assistance with one or more activities of daily living. Must be referred from one of the following: Which category of organization is making the referral? Health home Hospital Managed care organization Managed long term care Medical respite Shelter Skilled nursing facility Preferred provider system Is Medicaid currently active? Yes No - If no, is application pending? Yes No With which home management activities does the person need assistance? Please describe current situation and what led to the need for assistance: | | |

| Medical Doctor: | Other Clinical/Medical Provider: | |
|---|----------------------------------|--|
| Agency: | Agency: | |
| Phone #: | Phone #: | |
| Other Clinical/Medical Provider: | Other Clinical/Medical Provider: | |
| Agency: | Agency: | |
| Phone #: | Phone #: | |
| Risks (please check all that apply and note date of occurrence if appropriate): | | |
| Medical Issues (please check all that apply): History of falls Incontinence Hearing loss Vision loss | | |
| Impaired ability to walk? Yes No - If yes, the resident uses a (please check all that apply): Walker Wheelchair Transfer chair | | |
| Allergies: | | |
| | | |
| Additional comments: | | |

| Manage their personal needs (grooming, hygiene, laundry, cleaning, etc.): | Manage their own money: |
|---|---|
| Respond appropriately to emergency situations (i.e. fire): | Use their own transportation, public transportation and other community resources: |
| Plan, shop and prepare meals: | Follow through with appointments and other responsibilities: |
| | If no, are supports in place to assist? Yes No If no, are supports in place to assist? Yes No |
| Independent living experience: | Drug/alcohol history if relevant (How long abusing? How long sober?): |
| Interpersonal skills/social support system (including family): | Most recent hospitalization (please include dates and causes): |
| | |

| Funding (please check all sources of income recipient currently receives): SSI - \$ per month Alimony - \$ per month SSD - \$ per month Employment - \$ per month SSP - \$ per month Pension - \$ per month DHS - \$ per month Trust Fund - \$ per month SNAP Benefits - \$ per month Other - \$ per month | | |
|--|--|--|
| Medicare? Yes No Medicaid? Yes No - If yes, Medicaid #: Representative Payee? Yes No - If yes, which agency: | | |
| Assets (please list all other assets): | | |
| This potential resident is medically and psychiatrically stabilized, does not need a higher level of care and is considered appropriate for the 55 and Over Supportive Housing Program. To the best of my knowledge, the potential resident meets the eligibility criteria listed above. | | |
| Signature of Referral Agent: | | |
| Signature of Resident: Date:// Print name: | | |

Completed referrals can be submitted to: Hillary Laird

150 Mt Hope Avenue

Rochester NY 14620

Email: boxcarapartments@depaul.org